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UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

CCM PATHFINDER POMPANO BAY,

Plaintiff,

VS.

COMPASS FINANCIAL PARTNERS LLC, and COMPASS USA SPE LLC

Defendants.

08 Civ.	

DISCLOSURE STATEMENT PURSUANT TO FEDERAL RULE OF CIVIL PROCEDURE 7.1 FOR COMPASS FINANCIAL PARTNERS LLC

The undersigned is counsel to Defendant Compass Financial Partners LLC.

Pursuant to Federal Rule of Civil Procedure 7.1, Compass Financial Partners LLC has no parent corporation, and no publicly held corporation owns 10% or more of its stock.

Dated: New York, New York June 9, 2008

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